

For Immediate Release

Young and Partners and Eureka Capital Partners join forces to provide chemicals industry restructuring services

New York, NY, April 1, 2009 - Young and Partners, LLC, an international investment banking firm dedicated to the chemicals and life sciences industries, and Eureka Capital Partners, LLC, an investment banking boutique with significant focus on financial restructuring opportunities in the industrial, consumer and healthcare sectors, today announced their affiliation to provide restructuring advisory services in the chemicals industry.

The joint effort, which will target distressed chemicals companies, their creditors and shareholders as well as potential new investors or acquirers of chemical assets, will combine Young and Partners' deep industry knowledge with Eureka's strong understanding of the bankruptcy and restructuring process. Services will include advice and assistance with in-court and out-of-court workouts and restructurings, distressed mergers & acquisitions and distressed capital raising.

"The negative effects of the current global economic and financial crisis have been severe for many chemical companies, particularly those that are highly levered," said Peter Young, president of Young and Partners. "By allying with Eureka, we will be able to help our clients navigate these difficult waters with a proven, integrated team at the helm."

Stephen A. Greene, head of restructuring for Eureka added: "In today's environment, with financing at a premium, debtors and creditors alike need a realistic assessment of what assets should be kept and which can be monetized at reasonable prices. With Young & Partners at our side, we can bring industry insight and global market access that few firms can match."

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